



QN 2024-118-OCT

**NEGOTIATED PROCUREMENT
(TWO-FAILED BIDDINGS) FOR THE
SUPPLY, DELIVERY, INSTALLATION,
CONFIGURATION, MIGRATION AND
TESTING OF HYPERCONVERGED
INFRASTRUCTURE AND BACKUP SYSTEM
FOR THE OFFICE OF THE OMBUDSMAN**

Table of Contents

Glossary of Acronyms, Terms, and Abbreviations	3
Section I. Invitation to Bid.....	6
Section II. Instructions to Suppliers.....	9
1. Scope of Proposal/Quotation	9
2. Funding Information.....	9
3. Negotiation Requirements	9
4. Corrupt, Fraudulent, Collusive, and Coercive Practices.....	9
5. Eligible Suppliers.....	10
6. Origin of Goods	10
7. Subcontracts	10
8. Negotiation Conference	10
9. Clarification and Amendment of Negotiation Documents	10
10. Documents comprising the Proposal/Quotation: Eligibility and Technical Components	11
11. Documents comprising the Proposal/Quotation: Financial Component	11
12. Proposal/Quotation Prices	11
13. Proposal/Quotation and Payment Currencies	12
14. Bid Security	12
15. Sealing and Marking of Proposals/Quotations	12
16. Deadline for Submission of Proposals/Quotations	13
17. Opening and Preliminary Examination of Proposals/Quotations	13
18. Domestic Preference	13
19. Detailed Evaluation and Comparison of Proposals/Quotations	13
20. Post-Qualification	14
21. Signing of the Contract	14
Section III. Proposal/Quotation Data Sheet.....	15
Section IV. General Conditions of Contract.....	17
1. Scope of Contract	17
2. Advance Payment and Terms of Payment	17
3. Performance Security	17
4. Inspection and Tests	17
5. Warranty	18
6. Liability of the Supplier	18
Section V. Special Conditions of Contract	19
Section VI. Schedule of Requirements	23
Section VII. Technical Specifications	24
Section VIII. Checklist of Technical and Financial Documents	34

Glossary of Acronyms, Terms, and Abbreviations

ABC – Approved Budget for the Contract.

BAC – Bids and Awards Committee.

Bid – A signed offer or proposal to undertake a contract submitted by a bidder in response to and in consonance with the requirements of the bidding documents. Also referred to as *Proposal* and *Tender*. (2016 revised IRR, Section 5[c])

Bidder – Refers to a contractor, manufacturer, supplier, distributor and/or consultant who submits a bid in response to the requirements of the Bidding Documents. (2016 revised IRR, Section 5[d])

Bidding Documents – The documents issued by the Procuring Entity as the bases for bids, furnishing all information necessary for a prospective bidder to prepare a bid for the Goods, Infrastructure Projects, and/or Consulting Services required by the Procuring Entity. (2016 revised IRR, Section 5[e])

BIR – Bureau of Internal Revenue.

BSP – Bangko Sentral ng Pilipinas.

Consulting Services – Refer to services for Infrastructure Projects and other types of projects or activities of the GOP requiring adequate external technical and professional expertise that are beyond the capability and/or capacity of the GOP to undertake such as, but not limited to: (i) advisory and review services; (ii) pre-investment or feasibility studies; (iii) design; (iv) construction supervision; (v) management and related services; and (vi) other technical services or special studies. (2016 revised IRR, Section 5[i])

CDA - Cooperative Development Authority.

Contract – Refers to the agreement entered into between the Procuring Entity and the Supplier or Manufacturer or Distributor or Service Provider for procurement of Goods and Services; Contractor for Procurement of Infrastructure Projects; or Consultant or Consulting Firm for Procurement of Consulting Services; as the case may be, as recorded in the Contract Form signed by the parties, including all attachments and appendices thereto and all documents incorporated by reference therein.

CIF – Cost Insurance and Freight.

CIP – Carriage and Insurance Paid.

CPI – Consumer Price Index.

DDP – Refers to the quoted price of the Goods, which means “delivered duty paid.”

DTI – Department of Trade and Industry.

EXW – Ex works.

FCA – “Free Carrier” shipping point.

FOB – “Free on Board” shipping point.

Foreign-funded Procurement or Foreign-Assisted Project—Refers to procurement whose funding source is from a foreign government, foreign or international financing institution as specified in the Treaty or International or Executive Agreement. (2016 revised IRR, Section 5[b]).

Framework Agreement – Refers to a written agreement between a procuring entity and a supplier or service provider that identifies the terms and conditions, under which specific purchases, otherwise known as “Call-Offs,” are made for the duration of the agreement. It is in the nature of an option contract between the procuring entity and the bidder(s) granting the procuring entity the option to either place an order for any of the goods or services identified in the Framework Agreement List or not buy at all, within a minimum period of one (1) year to a maximum period of three (3) years. (GPPB Resolution No. 27-2019)

GFI – Government Financial Institution.

GOCC –Government-owned and/or –controlled corporation.

Goods – Refer to all items, supplies, materials and general support services, except Consulting Services and Infrastructure Projects, which may be needed in the transaction of public businesses or in the pursuit of any government undertaking, project or activity, whether in the nature of equipment, furniture, stationery, materials for construction, or personal property of any kind, including non-personal or contractual services such as the repair and maintenance of equipment and furniture, as well as trucking, hauling, janitorial, security, and related or analogous services, as well as procurement of materials and supplies provided by the Procuring Entity for such services. The term “related” or “analogous services” shall include, but is not limited to, lease or purchase of office space, media advertisements, health maintenance services, and other services essential to the operation of the Procuring Entity. (2016 revised IRR, Section 5[r])

GOP – Government of the Philippines.

GPPB –Government Procurement Policy Board.

INCOTERMS – International Commercial Terms.

Infrastructure Projects – Include the construction, improvement, rehabilitation, demolition, repair, restoration or maintenance of roads and bridges, railways, airports, seaports, communication facilities, civil works components of information technology projects, irrigation, flood control and drainage, water supply, sanitation, sewerage and solid waste management systems, shore protection, energy/power and electrification facilities, national buildings, school buildings, hospital buildings, and other related construction projects of the government. Also referred to as *civil works or works*. (2016 revised IRR, Section 5[u])

LGUs – Local Government Units.

NFCC – Net Financial Contracting Capacity.

NGA – National Government Agency.

PhilGEPS - Philippine Government Electronic Procurement System.

Procurement Project – refers to a specific or identified procurement covering goods, infrastructure project or consulting services. A Procurement Project shall be described, detailed, and scheduled in the Project Procurement Management Plan prepared by the agency

which shall be consolidated in the procuring entity's Annual Procurement Plan. (GPPB Circular No. 06-2019 dated 17 July 2019)

PSA – Philippine Statistics Authority.

SEC – Securities and Exchange Commission.

SLCC – Single Largest Completed Contract.

Supplier – refers to a citizen, or any corporate body or commercial company duly organized and registered under the laws where it is established, habitually established in business and engaged in the manufacture or sale of the merchandise or performance of the general services covered by his bid. (Item 3.8 of GPPB Resolution No. 13-2019, dated 23 May 2019). Supplier as used in these Bidding Documents may likewise refer to a distributor, manufacturer, contractor, or consultant.

UN – United Nations.



Republic of the Philippines
OFFICE OF THE OMBUDSMAN
Sen. Miriam Defensor-Santiago Avenue (formerly Agham Road)
Brgy. Bagong Pag-asa, Diliman, Quezon City 1105

SECTION I. INVITATION TO BID/FOR NEGOTIATION

INVITATION FOR NEGOTIATED PROCUREMENT FOR TWO-FAILED BIDDINGS FOR THE SUPPLY, DELIVERY, INSTALLATION, CONFIGURATION, MIGRATION, AND TESTING OF HYPERCONVERGED INFRASTRUCTURE AND BACKUP SYSTEM FOR THE OFFICE OF THE OMBUDSMAN

1. The Office of the Ombudsman, through the General Appropriations Act for CY 2024, intends to apply the sum of **Twelve Million Eight Hundred Thousand Pesos (₱12,800,000.00)**, being the Approved Budget for the Contract (ABC) to payments under the contract for the **Negotiated Procurement (Two Failed Biddings) for the Supply, Delivery, Installation, Configuration, Migration, and Testing of Hyperconverged Infrastructure and Backup System for the Office of the Ombudsman** with Project Identification No. **QN 2024-118-OCT**.
2. The Office of the Ombudsman now invites **technically, legally, and financially capable suppliers** for the said project. **Delivery of goods and services is required within one hundred twenty (120) calendar days upon receipt of Notice to Proceed**. Bidders should have completed, **within five (5) years** from the date of submission and receipt of bids, a contract similar to the Project. The description of an eligible bidder is contained in the Bidding Documents, particularly, in Section II (Instructions to Bidders).
3. The Procurement procedure for this requirement is Negotiated Procurement for Two-Failed Bidding pursuant to Section 53.1 of 2016 revised Implementing Rules and Regulations (IRR) of Republic Act No. 9184 (RA 9184). **The selection of the successful offer shall be based on the best and final offer that will be submitted on the set deadline to the BAC and which would meet the minimum technical specifications required.**
4. The interested suppliers may obtain further information from the Office of the Ombudsman-Bids and Awards Committee Secretariat-Main (BAC Sec-Main) during office hours from Monday to Friday at 08:00AM to 05:00PM.
5. A complete set of Negotiation Documents may be acquired/downloaded from the websites of PhilGEPS and Office of the Ombudsman, **FREE OF CHARGE**, starting **23 October 2024 to 06 November 2024**.
6. The Office of the Ombudsman will hold a **Negotiation Conference/Meeting on 29 October 2024 (Tuesday) at 01:30p.m. through video conferencing via MS Teams application**, which shall be open to prospective bidders. Prospective bidders should signify their

intention to participate by sending an **email to BAC Secretariat-Main** through the email address given below. The Meeting Link and other details related to the video conference will be sent to the participants at least one (1) day before the event through email.

7. Proposals/Quotations for the **Best and Final Offer** must be duly received by the BAC Secretariat-Main through manual/physical submission at the designated receiving area with authorized receiving personnel of the BAC Secretariat Office of the Office of the Ombudsman on or before **06 November 2024 (Wednesday) at 02:00p.m. Late bids shall not be accepted. Unsealed or unmarked bid envelopes shall be rejected.** (Reference: Sec. 25.9, 2016 revised IRR of RA 9184).
8. All Proposals/Quotations must be accompanied by a bid security in any of the acceptable forms and in the amount stated in Instructions to Bidders (IB) Clause 14.
9. **Proposal opening/Opening of the Best and Final Offer** shall be on **07 November 2024 (Thursday) at 01:30p.m. through video conferencing via MS Teams application** (face-to-face for the BAC Secretariat Main personnel). The Meeting Link and other details related to the video conference will be sent to the participants at least one (1) day before the event through email. Bids will be opened in the presence of the bidders' representatives who choose to attend the activity.
10. Prospective bidders, who wish to join the Negotiation Conference and the Bid Opening of the Best and Final Offer through video conferencing using Microsoft Teams, must send a letter of intent containing the names and email addresses of interested participants to the BAC Secretariat-Main email address: **bac@ombudsman.gov.ph**.
11. The Office of the Ombudsman reserves the right to reject any and all bids/quotations, to annul the bidding/negotiated procurement process, to declare a failure of bidding/negotiated procurement, or not award the contract at any time prior to contract award in accordance with Sections 35.6 and 41 of the 2016 revised IRR of RA No. 9184, without thereby incurring any liability to the affected bidder or bidders.
12. Please refer to the table below for the cost of the bidding documents and summary of bidding activities:

AVAILABILITY OF NEGOTIATION DOCUMENTS	23 October 2024 to 06 November 2024 Negotiation documents may be downloaded from the websites of PhilGEPS and Office of the Ombudsman.
NEGOTIATION CONFERENCE	29 October 2024 (Tuesday) at 01:30p.m. - Video Conferencing via MS Teams Application - Prospective bidders should signify their intention to participate by sending an email to BAC Secretariat-Main and MS Teams Meeting Link and other details will be provided at least one (1) day before the event.
DEADLINE OF SUBMISSION OF PROPOSAL/QUOTATION FOR BEST AND FINAL OFFER	06 November 2024 (Wednesday) at 02:00p.m. Manual/physical submission of bidding documents at the designated receiving area with authorized receiving personnel of BAC Secretariat Office of the Office of the Ombudsman,

(Note: Late bids/quotations shall not be accepted. Unsealed or unmarked bid envelopes shall be rejected) (Reference: Sec. 25.9, 2016 revised IRR of RA 9184)	Ombudsman Main Building, Senator Miriam Defensor-Santiago Avenue, (Formerly Agham Road), Brgy. Bagong Pag-asa, 1105 Quezon City.
OPENING OF PROPOSAL/QUOTATION FOR BEST AND FINAL OFFER	07 November 2024 (Thursday) at 01:30p.m. - Video Conferencing via MS Teams application - Prospective bidders should signify their intention to participate by sending an email to BAC Secretariat-Main and MS Teams Meeting Link and other details will be provided at least one (1) day before the event.

13. For further information, please refer to:

BIDS AND AWARDS COMMITTEE SECRETARIAT-MAIN


Ground Floor Ombudsman Main Building
Sen. Miriam Defensor-Santiago Avenue (Formerly Agham Road)
Barangay Bagong Pag-asa, Diliman, Quezon City 1105
☎ (02) 5317-8300 local 2206
✉ bac@ombudsman.gov.ph
www.ombudsman.gov.ph (See Bid Announcements)

Note: Please communicate through the email addresses or telephone number provided above. Also, all requests should be in writing and addresses to the BAC Secretariat-Main.

14. You may visit the following websites for downloading of Negotiation Documents:

- **Office of the Ombudsman Official Website:** www.ombudsman.gov.ph (see links under *Bid Announcements*>*under Invitation to Bid*)
- **Log in at PhilGEPS Website:** <https://notices.philgeps.gov.ph/>

22 October 2024, Quezon City, Philippines.


ADORACION A. GRADA
Assistant Ombudsman, OMB-Luzon
Chairperson, Bids and Awards Committee - Main

Section II. Instructions to Suppliers

1. Scope of Proposal/Quotation

The Procuring Entity, Office of the Ombudsman wishes to receive Proposals/Quotations for the **Negotiated Procurement (Two Failed Biddings) for the Supply, Delivery, Installation, Configuration, Migration, and Testing of Hyperconverged Infrastructure and Backup System for the Office of the Ombudsman** with Project Identification No. **QN 2024-118-OCT**.

[Note: The Project Identification Number is assigned by the Procuring Entity based on its own coding scheme and is not same as the PhilGEPS reference number, which is generated after the posting of the procurement opportunity on the PhilGEPS Website.]

The Procurement Project (referred to herein as “Project”) is composed of **one (1) lot**, the details of which are described in Section VII (Technical Specifications).

2. Funding Information

2.1. The GOP through the source of funding as indicated below for the year 2024 in the amount of **TWELVE MILLION EIGHT HUNDRED THOUSAND PESOS (₱12,800,000.00)**.

2.2. The funding for this project is sourced from the NGA, the General Appropriations Act or Special Appropriations.

3. Negotiation Requirements

The Bidding/Negotiated Procurement for the Project shall be governed by all the provisions of RA No. 9184 and its 2016 Revised IRR, including its Generic Procurement Manuals and associated policies, rules and regulations as the primary source thereof, while the herein clauses shall serve as the secondary source thereof.

Any amendments made to the IRR and other GPPB issuances shall be applicable only to the ongoing posting, advertisement, or **Instructions to Bidders (IB)** by the BAC through the issuance of a supplemental or bid bulletin.

The Bidder/Supplier, by the act of submitting its Bid/Quotation, shall be deemed to have verified and accepted the general requirements of this Project, including other factors that may affect the cost, duration and execution or implementation of the contract, project, or work and examine all instructions, forms, terms, and project requirements in the Bidding/Negotiation Documents.

4. Corrupt, Fraudulent, Collusive, and Coercive Practices

The Procuring Entity, as well as the Bidders and Suppliers, shall observe the highest standard of ethics during the procurement and execution of the contract. They or through an agent shall not engage in corrupt, fraudulent, collusive, coercive, and

obstructive practices defined under Annex “I” of the 2016 revised IRR of RA No. 9184 or other integrity violations in competing for the Project.

5. Eligible Suppliers

- 5.1. Only Proposals/Quotations of Suppliers found to be legally, technically, and financially capable will be evaluated.
- 5.2. Foreign ownership limited to those allowed under the rules may participate in this Project.
- 5.3. Pursuant to Section 23.4.1.3 of the 2016 revised IRR of RA No. 9184, the Bidder’s/Supplier’s SLCC shall have, within the last five (5) years from the date of submission and receipt of proposals/quotations, completed at least one (1) single contract that is similar to the Project the value of which, adjusted to current prices using the PSA’s CPI, must be at least equivalent to at least fifty percent (50%) of the ABC.
- 5.4. The Suppliers shall comply with the eligibility criteria under Section 23.4.1 of the 2016 revised IRR of RA No. 9184.

6. Origin of Goods

There is no restriction on the origin of goods other than those prohibited by a decision of the UN Security Council taken under Chapter VII of the Charter of the UN, subject to Domestic Preference requirements under **IB** Clause 18.

7. Subcontracts

- 7.1. In this project, the Procuring Entity has prescribed that **Subcontracting is not allowed.**

8. Negotiation Conference

The Procuring Entity will hold a **Negotiation Conference** for this Project on the specified date and time through video conferencing via **MS Teams application** as indicated in **paragraph 6 of the Invitation to Bid (ITB)/for Negotiation.**

9. Clarification and Amendment of Negotiation Documents

Prospective bidders/suppliers may request for clarification on and/or interpretation of any part of the Bidding/Negotiation Documents. Such requests must be in writing and received by the Procuring Entity, either at its given address or through electronic mail indicated in the **ITB**, at least ten (10) calendar days before the deadline set for the submission and receipt of Bids/Quotations.

10. Documents comprising the Proposals/Quotations: Eligibility and Technical Components

- 10.1. The first envelope shall contain the eligibility and technical documents of the Proposal/Quotation as specified in **Section VIII (Checklist of Technical and Financial Documents)**.
- 10.2. The Supplier's SLCC as indicated in **IB** Clause 5.3 should have completed, within the last five (5) years from the date of submission and receipt of proposals/quotations, at least one (1) single contract that is similar to this Project, with an amount of at least fifty percent (50%) of the proposed project for negotiation prior to the deadline for the submission and receipt of proposals/quotations.
- 10.3. If the eligibility requirements or statements, the proposals/quotations, and all other documents for submission to the BAC are in foreign language other than English, it must be accompanied by a translation in English, which shall be authenticated by the appropriate Philippine foreign service establishment, post, or the equivalent office having jurisdiction over the foreign supplier's affairs in the Philippines. Similar to the required authentication above, for Contracting Parties to the Apostille Convention, only the translated documents shall be authenticated through an apostille pursuant to GPPB Resolution No. 13-2019 dated 23 May 2019. The English translation shall govern, for purposes of interpretation of the bid.

11. Documents comprising the Proposal/Quotation: Financial Component

- 11.1. The second bid envelope shall contain the financial documents for the Proposal/Quotation as specified in **Section VIII (Checklist of Technical and Financial Documents)**.
- 11.2. If the Supplier claims preference as a Domestic Supplier or Domestic Entity, a certification issued by DTI shall be provided by the Supplier in accordance with Section 43.1.3 of the 2016 revised IRR of RA No. 9184.
- 11.3. Any proposal/quotation exceeding the ABC indicated in paragraph 1 of the **ITB** shall not be accepted.

12. Proposal/Quotation Prices

- 12.1. Prices indicated on the Price Schedule shall be entered separately in the following manner:
 - a. For Goods offered from within the Procuring Entity's country:
 - i. The price of the Goods quoted EXW (ex-works, ex-factory, ex-warehouse, ex-showroom, or off-the-shelf, as applicable);
 - ii. The cost of all customs duties and sales and other taxes already paid or payable;

- iii. The cost of transportation, insurance, and other costs incidental to delivery of the Goods to their final destination; and
 - iv. The price of other (incidental) services, if any, listed in the **BDS**.
- b. For Goods offered from abroad:
- i. Unless otherwise stated in the **BDS**, the price of the Goods shall be quoted delivered duty paid (DDP) with the place of destination in the Philippines as specified in the **BDS**. In quoting the price, the Bidder shall be free to use transportation through carriers registered in any eligible country. Similarly, the Bidder may obtain insurance services from any eligible source country.
 - ii. The price of other (incidental) services, if any, as listed in the **BDS**.

13. Proposal/Quotation and Payment Currencies

- 13.1. For Goods that the Supplier will supply from outside the Philippines, the proposal/quotation prices may be quoted in the local currency or tradeable currency accepted by the BSP at the discretion of the Supplier. However, for purposes of proposal/quotation evaluation, Proposal/Quotations denominated in foreign currencies, shall be converted to Philippine currency based on the exchange rate as published in the BSP reference rate bulletin on the day of the proposal opening/opening of the best and final offer.
- 13.2. Payment of the contract price shall be made in: Philippine Pesos.

14. Bid Security

- 14.1. The Supplier shall submit a Bid Securing Declaration or any form of Bid Security in the amount indicated in the **BDS**, which shall be not less than the percentage of the ABC in accordance with the schedule in the **BDS**.
- 14.2. The Proposal/Quotation and Bid security shall be valid **until one hundred twenty (120) days from the date of the opening of proposals/opening of the best and final offer**. Any Proposal/Quotation not accompanied by an acceptable bid security shall be rejected by the Procuring Entity as non-responsive.

15. Sealing and Marking of Proposals/Quotations

Each Supplier shall submit one copy of the first and second components of its Proposal/Quotation.

The Procuring Entity may request additional hard copies and/or electronic copies of the Proposal/Quotation. However, failure of the Bidders to comply with the said request shall not be a ground for disqualification.

If the Procuring Entity allows the submission of proposal/quotation through online submission or any other electronic means, the Supplier shall submit an electronic copy of its Bid/Quotation, which must be digitally signed. An electronic copy that cannot be opened or is corrupted shall be considered non-responsive and, thus, automatically disqualified.

16. Deadline for Submission of Proposals/Quotations of Best and Final Offer

16.1. The Suppliers shall submit on the specified date and time at its physical address as indicated in **paragraph 7** of the **ITB**.

17. Opening and Preliminary Examination of Proposals/Quotations

17.1. The BAC shall open the Proposals/Quotations in public at the time, on the date, and at the place specified in the **ITB**. The Suppliers' representatives who are present shall sign a register evidencing their attendance. In case videoconferencing, webcasting or other similar technologies will be used, attendance of participants shall likewise be recorded by the BAC Secretariat Main.

In case the Proposals/Quotations cannot be opened as scheduled due to justifiable reasons, the rescheduling requirements under Section 29 of the 2016 revised IRR of RA No. 9184 shall prevail.

17.2. The preliminary examination of bids/quotations shall be governed by Section 30 of the 2016 revised IRR of RA No. 9184.

18. Domestic Preference

18.1. The Procuring Entity will grant a margin of preference for the purpose of comparison of Proposals/Quotations in accordance with Section 43.1.2 of the 2016 revised IRR of RA No. 9184.

19. Detailed Evaluation and Comparison of Proposals/Quotations of Best and Final Offer

19.1. The Procuring Entity's BAC shall immediately conduct a detailed evaluation of all Proposals/Quotations rated "*passed*," using non-discretionary pass/fail criteria. The BAC shall consider the conditions in the evaluation of Proposals/Quotations under Section 32.2 of the 2016 revised IRR of RA No. 9184.

19.2. If the Project allows partial proposals/quotations, suppliers may submit a proposal on any of the lots or items, and evaluation will be undertaken on a per lot or item basis, as the case maybe. In this case, the Bid Security as required by **IB** Clause 14 shall be submitted for each lot or item separately.

- 19.3. The descriptions of the lots or items shall be indicated in **Section VII (Technical Specifications)**, although the ABCs of these lots or items are indicated in the **BDS** for purposes of the NFCC computation pursuant to Section 23.4.2.6 of the 2016 revised IRR of RA No. 9184. The NFCC must be sufficient for the total of the ABCs for all the lots or items participated in by the prospective supplier.
- 19.4. The Project shall be awarded as one project having several items that shall be awarded as one contract.
- 19.5. Except for suppliers submitting a committed Line of Credit from a Universal or Commercial Bank in lieu of its NFCC computation, all Proposals/Quotations must include the NFCC computation pursuant to Section 23.4.1.4 of the 2016 revised IRR of RA No. 9184, which must be sufficient for the total of the ABCs for all the lots or items participated in by the prospective Suppliers. For suppliers submitting the committed Line of Credit, it must be at least equal to ten percent (10%) of the ABCs for all the lots or items participated in by the prospective Supplier.

20. Post-Qualification

- 20.2. Within a non-extendible period of five (5) calendar days from receipt by the Supplier of the notice from the BAC that it submitted the Best and Final Offer, the Supplier shall submit its latest income and business tax returns filed and paid through the BIR Electronic Filing and Payment System (eFPS) and other appropriate licenses and permits required by law and stated in the **BDS**.

21. Signing of the Contract

- 21.1. The documents required in Section 37.2 of the 2016 revised IRR of RA No. 9184 shall form part of the Contract. Additional Contract documents are indicated in the **BDS**.

Section III. Proposal/Quotation Data Sheet

ITB Clause	
5.3	<p>For this purpose, contracts similar to the Project shall be:</p> <ol style="list-style-type: none"> a. Any contract that includes provision for the supply and delivery and/or maintenance services related to Hyperconverged Infrastructure and/or Backup System; and b. completed within five (5) years prior to the deadline for the submission and receipt of bids.
7.1	The Procuring Entity has prescribed that subcontracting is not allowed.
12	The price of the Goods shall be quoted delivered duty paid (DDP) to the Office of the Ombudsman, Senator Miriam Defensor-Santiago Avenue (Formerly Agham Road), Barangay Bagong Pag-asa, Diliman, 1105 Quezon City or the applicable International Commercial Terms (INCOTERMS) for this Project.
14.1	<p>The bid security shall be in the form of a Bid Securing Declaration, or any of the following forms and amounts:</p> <ol style="list-style-type: none"> a) The amount of not less than Two Hundred Fifty-Six Thousand Pesos (₱256,000.00) (2% of the ABC) if bid security is in cash, cashier's/manager's check, bank draft/guarantee or irrevocable letter of credit; or b) The amount of not less than Six Hundred Forty Thousand Pesos (₱640,000.00) (5% of the ABC) if bid security is in Surety Bond.
15	<p>Each Supplier shall submit one (1) original and one (1) certified true copy of the first (technical) and second (financial) components of its proposals/quotations.</p> <p>The First Envelope and Second Envelope should be properly marked and sealed as “ORIGINAL COPY – ELIGIBILITY AND TECHNICAL COMPONENT” and “ORIGINAL COPY – FINANCIAL COMPONENT”, respectively, to avoid confusion and BOTH envelopes shall be placed inside ONE BIG SEALED envelope.</p> <p>The bidder shall also submit Copy No. 1 of the First Envelope and Second Envelope and placed inside ONE BIG SEALED envelope with markings on the inner envelopes as “COPY NO. 1 - ELIGIBILITY AND TECHNICAL COMPONENT” and “COPY NO. 1 – FINANCIAL COMPONENT”.</p> <p>For authentication purposes, ALL PAGES of the bidding documents for submission must be certified by the authorized signatory of the participating Supplier/Company. The Suppliers/Companies are also reminded to put proper arrangements on each negotiation document.</p> <p>The supplier should use the prescribed Sample Forms under Section VIII.</p>
19.3	<p>QN 2024-118-OCT: NEGOTIATED PROCUREMENT (TWO-FAILED BIDDINGS) FOR THE SUPPLY, DELIVERY, INSTALLATION, CONFIGURATION, MIGRATION, AND TESTING OF HYPERCONVERGED INFRASTRUCTURE AND BACKUP SYSTEM FOR THE OFFICE OF THE OMBUDSMAN</p> <p>ABC = TWELVE MILLION EIGHT HUNDRED THOUSAND PESOS (₱12,800,000.00)</p>

	<p>Any proposal/quotation with a financial component exceeding this amount shall not be accepted.</p> <p>The computation of a prospective supplier's NFCC must be at least equal to the ABC to be proposal/quotation, pursuant to Section 23.4.1.4 of the 2016 revised IRR of RA No. 9184.</p>
20.2	<p>The supplier with the Best and Final Offer shall submit ALL the following post-qualification documents:</p> <ul style="list-style-type: none"> (i) SEC/DTI Registration (ii) Valid & Current Mayor's Permit/ Municipal Licenses–Year 2024 (iii) Valid Tax Clearance per Executive Order 398, Series of 2005 (iv) Certificate of VAT Registration (v) Certificate of PhilGEPS Registration (vi) Any proof of enrollment in the Electronic Filing and Payments System (EFPS) (vii) Latest income and business tax returns, filed and paid through the Electronic Filing and Payment Systems (EFPS) (viii) Latest General Information Sheet (for corporation) (ix) Company Profile and List of Clients (x) Affidavit of Undertaking from the supplier or other relevant document stating the following: <ul style="list-style-type: none"> a. that the supplier has been in the IT business for at least ten (10) years and is an authorized reseller of the product/unit (major components) being offered for three (3) years b. the Hyperconverged Infrastructure and Backup System or any of its major components, shall not be an End-of-Life (EOL) and End-of-Support (EOS) model at the time of the bidding and during the 3-year warranty period. In the event of an unforeseeable EOL or EOS of any of the equipment within the warranty period, the equipment should be replaced FREE OF CHARGE (xi) Brochure/Data Sheet of the products being offered (xii) ISO 9001 or ISO 9002 certification of the Hyperconverged Infrastructure and Backup System manufacturer showing compliance for the past five (5) years prior to the bidding (xiii) List of product engineers certified by the manufacturer along with their credentials (e.g: certificates, relevant trainings, etc.) related to the required services
21.1	<p>Warranty Security – The obligation for the warranty for the Goods shall be covered by, at the supplier's option, either Retention Money or a Special Bank Guarantee issued by a Universal or Commercial Bank, in an amount equivalent to one percent (1%) of the total Contract Price. The said amounts shall be returned only after the lapse of the warranty period from the date of issuance of the Certificate of Final Acceptance by the Procuring Entity: Provided, however, that the Goods supplied are free from patent and latent defects and all the conditions imposed under the Contract have been fully met.</p>

Section IV. General Conditions of Contract

1. Scope of Contract

This Contract shall include all such items, although not specifically mentioned, that can be reasonably inferred as being required for its completion as if such items were expressly mentioned herein. All the provisions of RA No. 9184 and its 2016 Revised IRR, including the Generic Procurement Manual, and associated issuances, constitute the primary source for the terms and conditions of the Contract, and thus, applicable in contract implementation. Herein clauses shall serve as the secondary source for the terms and conditions of the Contract.

This is without prejudice to Sections 74.1 and 74.2 of the 2016 revised IRR of RA No. 9184 allowing the GPPB to amend the IRR, which shall be applied to all procurement activities, the advertisement, posting, or invitation of which were issued after the effectivity of the said amendment.

Additional requirements for the completion of this Contract shall be provided in the **Special Conditions of Contract (SCC)**.

2. Advance Payment and Terms of Payment

- 2.1. Advance payment of the contract amount is provided under Annex “D” of the Updated Revised 2016 IRR of RA No. 9184.
- 2.2. The Procuring Entity is allowed to determine the terms of payment on the partial or staggered delivery of the Goods procured, provided such partial payment shall correspond to the value of the goods delivered and accepted in accordance with prevailing accounting and auditing rules and regulations. The terms of payment are indicated in the **SCC**.

3. Performance Security

Within ten (10) calendar days from receipt of the Notice of Award by the Bidder/Supplier from the Procuring Entity but in no case later than the signing of the Contract by both parties, the successful Bidder/Supplier shall furnish the performance security in any of the forms prescribed in Section 39 of the 2016 revised IRR of RA No. 9184.

4. Inspection and Tests

The Procuring Entity or its representative shall have the right to inspect and/or to test the Goods to confirm their conformity to the Project specifications at no extra cost to the Procuring Entity in accordance with the Generic Procurement Manual. In addition to tests in the **SCC, Section VII (Technical Specifications)** shall specify what inspections and/or tests the Procuring Entity requires, and where they are to be

conducted. The Procuring Entity shall notify the Supplier in writing, in a timely manner, of the identity of any representatives retained for these purposes.

All reasonable facilities and assistance for the inspection and testing of Goods, including access to drawings and production data, shall be provided by the Supplier to the authorized inspectors at no charge to the Procuring Entity.

5. Warranty

- 5.1 In order to assure that manufacturing defects shall be corrected by the Supplier, a warranty shall be required from the Supplier as provided under Section 62.1 of the 2016 revised IRR of RA No. 9184.
- 5.2 The Procuring Entity shall promptly notify the Supplier in writing of any claims arising under this warranty. Upon receipt of such notice, the Supplier shall, repair or replace the defective Goods or parts thereof without cost to the Procuring Entity, pursuant to the Generic Procurement Manual.

6. Liability of the Supplier

The Supplier's liability under this Contract shall be as provided by the laws of the Republic of the Philippines.

If the Supplier is a joint venture, all partners to the joint venture shall be jointly and severally liable to the Procuring Entity.

Section V. Special Conditions of Contract

GCC Clause	
1	<p>Delivery and Documents –</p> <p>For purposes of the Contract, “EXW,” “FOB,” “FCA,” “CIF,” “CIP,” “DDP” and other trade terms used to describe the obligations of the parties shall have the meanings assigned to them by the current edition of INCOTERMS published by the International Chamber of Commerce, Paris. The Delivery terms of this Contract shall be as follows:</p> <p><i>[For Goods supplied from abroad, state:]</i> “The delivery terms applicable to the Contract are DDP delivered [Quezon City, (Office of the Ombudsman, Senator Miriam Defensor-Santiago Avenue (formerly Agham Road), Barangay Bagong Pag-asa, Diliman, 1105 Quezon City)]. In accordance with INCOTERMS.”</p> <p><i>[For Goods supplied from within the Philippines, state:]</i> “The delivery terms applicable to this Contract are delivered to Quezon City (Office of the Ombudsman, Senator Miriam Defensor-Santiago Avenue (formerly Agham Road), Barangay Bagong Pag-asa, Diliman, 1105 Quezon City). Risk and title will pass from the Supplier to the Procuring Entity upon receipt and final acceptance of the Goods at their final destination.”</p> <p>The term of delivery of service under this Contract shall be as follows: Delivery Period: Delivery of the Goods or Project Completion is required within one hundred twenty (120) calendar days upon receipt of Notice to Proceed.</p> <p>Delivery of the Services shall be made by the Supplier in accordance with the terms specified in Section VI, Schedule of Requirements.</p> <p>For the purpose of this Clause, the Procuring Entity’s Representative at the Project Site is Management Information System Service (MISS), Office of the Ombudsman, Senator Miriam Defensor-Santiago Avenue (formerly Agham Road), Barangay Bagong Pag-asa, Diliman, 1105 Quezon City with Telephone No. (02) 5317-8300 local 1217.</p> <p>Incidental Services -</p> <p>The Supplier/Service Provider is required to provide all of the following services, including additional services, if any, specified in Section VI. Schedule of Requirements:</p> <ol style="list-style-type: none"> a. performance or supervision of on-site assembly and/or start-up of the supplied Goods; b. furnishing of tools required for assembly and/or maintenance of the supplied Goods; c. furnishing of a detailed operations and maintenance manual for each appropriate unit of the supplied Goods; and d. performance or supervision or maintenance and/or repair of the supplied Goods, for a period of time agreed by the parties, provided that this service shall not relieve the Supplier of any warranty obligations under this Contract.

The Contract Price for the Goods shall include the prices charged by the Supplier for incidental services and shall not exceed the prevailing rates charged to other parties by the Supplier for similar services.

Spare Parts –

The Supplier is required to provide all of the following materials, notifications, and information pertaining to spare parts manufactured or distributed by the Supplier:

1. such spare parts as the Procuring Entity may elect to purchase from the Supplier, provided that this election shall not relieve the Supplier of any warranty obligations under this Contract.
2. In the event of termination of production of the spare parts:
 - i. advance notification to the Procuring Entity of the pending termination, in sufficient time to permit the Procuring Entity to procure the needed requirements; and
 - ii. following such termination, furnishing at no cost to the Procuring Entity, the blueprints, drawings, and specifications of the spare parts, if requested.

The spare parts and other components required are listed in **Section VI (Schedule of Requirements)** and the costs thereof are included in the contract price.

The Supplier shall carry sufficient inventories to assure ex-stock supply of consumable spare parts or components for the Goods for a period of **five (5) years**.

Spare parts or components shall be supplied as promptly as possible, but in any case, **within thirty (30) calendar days** of placing the order.

Packaging –

The Supplier shall provide such packaging of the Goods as is required to prevent their damage or deterioration during transit to their final destination, as indicated in this Contract. The packaging shall be sufficient to withstand, without limitation, rough handling during transit and exposure to extreme temperatures, salt and precipitation during transit, and open storage. Packaging case size and weights shall take into consideration, where appropriate, the remoteness of the Goods' final destination and the absence of heavy handling facilities at all points in transit.

The packaging, marking, and documentation within and outside the packages shall comply strictly with such special requirements as shall be expressly provided for in the Contract, including additional requirements, if any, specified below, and in any subsequent instructions ordered by the Procuring Entity.

The outer packaging must be clearly marked on at least four (4) sides as follows:

Name of the Procuring Entity
Name of the Supplier
Contract Description
Final Destination
Gross weight
Any special lifting instructions
Any special handling instructions

Any relevant HAZCHEM classifications

A packaging list identifying the contents and quantities of the package is to be placed on an accessible point of the outer packaging if practical. If not practical the packaging list is to be placed inside the outer packaging but outside the secondary packaging.

Transportation –

Where the Supplier is required under Contract to deliver the Goods CIF, CIP, or DDP, transport of the Goods to the port of destination or such other named place of destination in the Philippines, as shall be specified in this Contract, shall be arranged and paid for by the Supplier, and the cost thereof shall be included in the Contract Price.

Where the Supplier is required under this Contract to transport the Goods to a specified place of destination within the Philippines, defined as the Project Site, transport to such place of destination in the Philippines, including insurance and storage, as shall be specified in this Contract, shall be arranged by the Supplier, and related costs shall be included in the contract price.

Where the Supplier is required under Contract to deliver the Goods CIF, CIP or DDP, Goods are to be transported on carriers of Philippine registry. In the event that no carrier of Philippine registry is available, Goods may be shipped by a carrier which is not of Philippine registry provided that the Supplier obtains and presents to the Procuring Entity certification to this effect from the nearest Philippine consulate to the port of dispatch. In the event that carriers of Philippine registry are available but their schedule delays the Supplier in its performance of this Contract the period from when the Goods were first ready for shipment and the actual date of shipment the period of delay will be considered force majeure.

The Procuring Entity accepts no liability for the damage of Goods during transit other than those prescribed by INCOTERMS for DDP deliveries. In the case of Goods supplied from within the Philippines or supplied by domestic Suppliers risk and title will not be deemed to have passed to the Procuring Entity until their receipt and final acceptance at the final destination.

Intellectual Property Rights –

The Supplier shall indemnify the Procuring Entity against all third-party claims of infringement of patent, trademark, or industrial design rights arising from use of the Goods or any part thereof.

Regular and Recurring Services –

[In case of contracts for regular and recurring services, state:] “The contract for regular and recurring services shall be subject to a renewal whereby the performance evaluation of the service provider shall be conducted in accordance with Section VII. Technical specifications.”

2.2	<p>The terms of payment shall be as follows:</p> <ul style="list-style-type: none"> ▪ Supplier shall provide a service acceptance report to confirm completion of the project that covers the supply, delivery, physical installation, configuration, testing and knowledge transfer. ▪ 100% payment, subject to the warranty security provision, after the activation and issuance of Certificate of Acceptance by the Inspection and Acceptance Committee of the Office of the Ombudsman.
4	<p>Inspection, Testing and Acceptance</p> <p>The inspection and approval as to the acceptability of the Goods and Services vis-à-vis its compliance with the Technical Specifications will be done upon delivery and installation of the goods to the Procuring Entity.</p> <p>Inspection of the goods delivered shall be conducted by the Inspection and Acceptance Committee or authorized representative of the Office of the Ombudsman.</p>

Section VI. Schedule of Requirements

QN 2024-118-OCT:

NEGOTIATED PROCUREMENT (TWO-FAILED BIDDINGS) FOR THE SUPPLY, DELIVERY, INSTALLATION, CONFIGURATION, MIGRATION, AND TESTING OF HYPERCONVERGED INFRASTRUCTURE AND BACKUP SYSTEM FOR THE OFFICE OF THE OMBUDSMAN

The delivery schedule expressed as weeks/months stipulates hereafter a delivery date which is the date of delivery to the project site.

The project shall cover the supply, delivery, physical installation, configuration, testing, and knowledge transfer to be completed **within one hundred twenty (120) calendar days** from the issuance of the Notice to Proceed. The proposed plan should incorporate the following schedule of work:

SCHEDULE OF WORKS	PERIOD OF COMPLETION
<i>Project Milestone 1:</i> Project Plan, Architecture, Design Plan and Project Kick-off	Within 120 calendar days from receipt of Notice to Proceed
<i>Project Milestone 2:</i> <ul style="list-style-type: none"> ▪ Supply and delivery of all hardware equipment, software licenses in OMB QC Central Office and DICT, initial testing and pre-configuration of equipment ▪ Administration Training 	
<i>Project Milestone 3:</i> Hardware Installation, Configuration and Implementation	
<i>Project Milestone 4:</i> Knowledge Transfer and Documentation	
<i>Project Milestone 5:</i> Project completion, final acceptance, closure and submission of complete documents required for payment processing	
<i>Project Milestone 6:</i> Service Support Subscription	3 years from Project Completion (Final Acceptance)
TOTAL	One Hundred Twenty (120) Calendar Days (Project Completion) 3 Years (Warranty and Maintenance Support Services for Major Components (HCI and Backup))

Note: Delivery schedule may be adjusted by the end-user upon written notice to the supplier.

I hereby certify to comply and deliver all the above requirements.

Name: _____

Legal Capacity: _____

Signature: _____

Duly authorized to sign the Proposal/Quotation for and behalf of: _____

Date Signed: _____

Section VII. Technical Specifications

Technical Specifications

OMBUDSMAN BID FORM No. 1 – TECHNICAL SPECIFICATION WITH BIDDER’S STATEMENT OF COMPLIANCE

HON. ADORACION A. AGBADA

Chairperson, Bids and Awards Committee
Office of the Ombudsman
Senator Miriam Defensor-Santiago Avenue
Brgy. Bagong Pag-asa, Diliman, 1105 Quezon City

Madam:

Herewith is our TECHNICAL PROPOSAL for your office requirement:

(INSTRUCTION TO BIDDER: **Check** the **“Comply”** box if bidder complies with the Ombudsman Specifications. A Technical Proposal containing unchecked “Comply” boxes would be automatically rated as “FAILED.”)

**QN 2024-118-OCT:
NEGOTIATED PROCUREMENT (TWO-FAILED BIDDINGS) FOR THE SUPPLY,
DELIVERY, INSTALLATION, CONFIGURATION, MIGRATION, AND TESTING OF
HYPERCONVERGED INFRASTRUCTURE AND BACKUP SYSTEM FOR THE
OFFICE OF THE OMBUDSMAN (one lot)**

Item	Technical Specifications	Bidder’s Statement of Compliance*
lot	A. General Requirements	
	Hyperconverged Infrastructure and Back-up System Solutions must be Enterprise-Grade.	<input type="checkbox"/> Comply
	The supplier must have been in the IT business for at least ten (10) years and is an authorized reseller of the products/units being offered for at least three (3) years	<input type="checkbox"/> Comply
	The Hyperconverged Infrastructure (HCI), Backup System, and all of its components, shall be a globally recognized brand, brand new (not cloned, imitation or illegally assembled), free from defects, and seamlessly compatible to run as an integrated system	<input type="checkbox"/> Comply
	All equipment and components should be the latest product model of the specific device in the market at the time of the offer	<input type="checkbox"/> Comply
	The model’s spare parts and components should be available in the market for a period of at least three (3) years from the date of the contract	<input type="checkbox"/> Comply
	The Hyperconverged Infrastructure and Backup System are manufactured by an ISO 9001 certified company with continuous compliance for the past five (5) years prior to the bidding	<input type="checkbox"/> Comply
	All license subscriptions for the devices should be active and valid for at least three (3) years and should start from the date of final acceptance of the project by the Office’s Technical Inspection and Acceptance Committee (TIAC)	<input type="checkbox"/> Comply
	The Hyperconverged Infrastructure, Backup System, and any of its major components, shall not be an End-of-Life (EOL) and End-of-Support (EOS) model at the time of the bidding and during the 3-year warranty period. In the event of an unforeseeable EOL or EOS of any of the equipment within the warranty period, the equipment should be replaced FREE OF CHARGE	<input type="checkbox"/> Comply
	All equipment must be rack mountable and inclusive of all necessary accessories	<input type="checkbox"/> Comply

	Setup and deployment of HCI and Primary Backup System at the Office of the Ombudsman-Central Office in Quezon City, as well as setup and deployment of Secondary Backup System at DICT Central Office in Quezon City	<input type="checkbox"/> Comply
	The project covers the supply, delivery, physical installation, configuration, migration, testing, and knowledge transfer to be completed within 120 days from the issuance of the Notice to Proceed	<input type="checkbox"/> Comply
	The proposed solution must not be banned by the Philippines or by any other country for any genuine security or privacy-related issues or concerns, nor must not originate from a country involved in state-sponsored cyber threats.	<input type="checkbox"/> Comply
	B. SET-UP REQUIREMENTS AND OPERATIONAL FEATURES	
	1. HYPER-CONVERGED INFRASTRUCTURE (HCI)	
	Software-defined architecture that integrates, storage, networking, and virtualization into a single system	<input type="checkbox"/> Comply
	Must be configured as three-node HCI setup with high-availability such that if one node fails, the remaining two nodes can continue to operate without disruption	<input type="checkbox"/> Comply
	Should be configured with at least RAID 5 for data protection and redundancy, or an equivalent fault tolerance mechanism	<input type="checkbox"/> Comply
	Capable of supporting at least 16 nodes in a cluster for scalability requirements	<input type="checkbox"/> Comply
	With centralized management through a unified interface for configuration, monitoring, and troubleshooting across the entire hyperconverged infrastructure	<input type="checkbox"/> Comply
	The system should be capable for easy scaling of resources by adding additional nodes to the cluster without significant architectural changes	<input type="checkbox"/> Comply
	The system should have built-in data protection features such as snapshots and replication that would prevent data loss	<input type="checkbox"/> Comply
	In the event of a node failure, virtual machines should automatically be restarted on another node	<input type="checkbox"/> Comply
	Designed for high-performance workloads that has low latency and efficient resource utilization	<input type="checkbox"/> Comply
	All HCI system components should be designed for high availability, incorporating built-in redundancy and failover mechanisms to ensure continuous uptime and eliminate single points of failure	<input type="checkbox"/> Comply
	Should have advanced data optimization features like deduplication and compression to further enhance performance by reducing storage requirements	<input type="checkbox"/> Comply
	With automatic fault detection that continuously monitor the health of all components within the infrastructure and whenever a fault or potential failure is detected, the system should automatically identify the affected node or system resource	<input type="checkbox"/> Comply
	Should have robust security features such as encryption for data at rest, role-based access control (RBAC) and system audit trails for security monitoring	<input type="checkbox"/> Comply
	Must have features for backup, replication, and automated failover to ensure data availability and security	<input type="checkbox"/> Comply
	Capable of performing snapshots to facilitate rapid restoration of systems and applications in the event of a system failure	<input type="checkbox"/> Comply
	Must support live migration of running virtual machines between physical nodes with zero downtime, ensuring continuous service availability and complete transaction integrity	<input type="checkbox"/> Comply
	Hyperconverged infrastructure node should be 2 Rack Unit (RU), 3.5 inch SAS/SATA/NVMe capable backplane	<input type="checkbox"/> Comply
	Each node should have the following minimum technical specifications: <ul style="list-style-type: none"> ▪ 1 x CPU, 12 cores @2.0 GHz processor or latest available at the time of the bidding ▪ 8 x 32GB RDIMM, 3200MT/s, Dual Rank DDR5 Memory ▪ Dual-port 10GbE network adapter 	<input type="checkbox"/> Comply

	<ul style="list-style-type: none"> ▪ 2 x SFP+ Transceivers and Fiber patch cords or direct attached cables (DAC) for HCI to Switches (3 meters) ▪ At least 5 x 8TB capacity for hard drives and 1 x 1.6TB SSD SAS ISE Write Intensive Cache Drive ▪ Redundant and hot pluggable power supply 	
	Must have a Trusted Platform Module (TPM)	<input type="checkbox"/> Comply
	Complete with accessories and other requirements such as power cord, jumper cord, rail kit, cable management arm, bezel kit, etc.	<input type="checkbox"/> Comply
	2. BACKUP SYSTEM	
	Should have a software and hardware components that are seamlessly compatible	<input type="checkbox"/> Comply
	Enterprise-grade backup software with all the required licenses or subscriptions	<input type="checkbox"/> Comply
	Should have a streamlined management interface that simplifies the process of managing data backups which would allow backup administrator to easily configure settings, view reports, and oversee backup operations	<input type="checkbox"/> Comply
	Should have data protection features such as encryption, data compression, and data deduplication including protection for ransomware and other security threats	<input type="checkbox"/> Comply
	Should have automation and scheduling features including monitoring alerts that would provide notifications for backup completion status or any process failures	<input type="checkbox"/> Comply
	Should be configured to back up all critical data of virtual machine servers in the HCI and should have capability to back up data from various operating systems (Windows, Linux, macOS)	<input type="checkbox"/> Comply
	Should be compatible with major applications and databases (e.g. Microsoft SQL Server, MariaDB, Oracle, etc.)	<input type="checkbox"/> Comply
	Set-up Primary Backup System (onsite at Ombudsman Central Office in Quezon City) and Secondary Backup System (off-site at DICT Central Office) where all data backups are replicated between the two sites according to predefined scheduled backup jobs	<input type="checkbox"/> Comply
	Two (2) units of storage appliance that are certified by the manufacturer of the backup software to be compatible for its data backup and recovery operations	<input type="checkbox"/> Comply
	Storage appliance for the primary backup system and secondary backup system should be at least an entry-level storage solution of an enterprise-grade Storage Area Network (SAN) device designed for efficient backup and disaster recovery	<input type="checkbox"/> Comply
	Storage Area Network (SAN) devices should have 12 TB usable capacity with RAID 5 configuration for data protection and fault tolerance and inclusive of any required capacity license for the backup solution	<input type="checkbox"/> Comply
	The Primary Backup System's SAN device should be integrated into the hyperconverged infrastructure (HCI) via redundant high-speed network connectivity	<input type="checkbox"/> Comply
	There should be no single point of failure for the connectivity between the HCI and Primary Backup System in order to prevent process interruptions in performing automate or scheduled data backup jobs	<input type="checkbox"/> Comply
	Replication process should be configured for both Primary Backup and Secondary Backup Systems with notification features that can provide alerts if replication is not running	<input type="checkbox"/> Comply
	Storage Area Network (SAN) devices should be scalable and supports both SFF and LFF drives	<input type="checkbox"/> Comply
	Inclusive of two (2) units of server hardware to be used as management servers of the backup software for the two (2) sites with all required operating system, applications, and endpoint protection solution or the most appropriate and optimized setup for its effective backup operations	<input type="checkbox"/> Comply
	The management servers should have the recommended hardware requirements and specifications as certified by the backup software manufacturer to be the most optimized setup for the system	<input type="checkbox"/> Comply
	Can protect data across various platforms, including on-premises servers, virtual machines, cloud environments, and endpoints	<input type="checkbox"/> Comply

	With a unified dashboard for the simplified monitoring and reporting of all backup processes	<input type="checkbox"/> Comply
	With a duplication feature that optimizes storage efficiency by eliminating redundant copies of data	<input type="checkbox"/> Comply
	Capable of performing data backup replication to another backup storage device	<input type="checkbox"/> Comply
	Has Artificial Intelligence (AI) feature that enhances its capability in system operations	<input type="checkbox"/> Comply
	<p>SAN device must meet the following minimum technical requirements:</p> <ul style="list-style-type: none"> ▪ Hybrid storage solution, 2U rack-mount form factor ▪ Enterprise SAS hard drives with 12TB usable capacity ▪ RAID 5 configuration with two (2) spare drives installed ▪ With auto-tiering capability and should have at least 2 x 1.92TB SAS SSD Drives ▪ At least 2 controllers per array, each controller has four ports ▪ At least 2 active ports per controller and inclusive of required transceivers ▪ Redundant and hot pluggable power supply 	<input type="checkbox"/> Comply
	3. NETWORK SWITCH	
	High-capacity core switches that will interconnect the devices	<input type="checkbox"/> Comply
	Two (2) units of Layer 3 managed switch	<input type="checkbox"/> Comply
	High Performance with low latency and suitable for enterprise setup	<input type="checkbox"/> Comply
	Must be configured in High Availability Setup (Active-Active)	<input type="checkbox"/> Comply
	At least 12 x 10GbE SFP+, 3 x 100GbE and 1 x serial management ports	<input type="checkbox"/> Comply
	Switching capacity: at least 860Gbps	<input type="checkbox"/> Comply
	Throughput: at least 640 Mpps	<input type="checkbox"/> Comply
	Packet buffer memory: at least 12Mb	<input type="checkbox"/> Comply
	CPU memory: at least 4GB	<input type="checkbox"/> Comply
	MAC address: at least 272k (L2 mode)	<input type="checkbox"/> Comply
	Per VLAN Spanning Tree (PVST): at least 128 instances	<input type="checkbox"/> Comply
	Address Resolution Protocol (ARP) table: at least 200k (L3)	<input type="checkbox"/> Comply
	Route: IPv4 - at least 200k and IPv6 - at least 130k (L3)	<input type="checkbox"/> Comply
	Rack mountable	<input type="checkbox"/> Comply
	Redundant power supply and fan	<input type="checkbox"/> Comply
	Restriction of Hazardous Substances (RoHS) compliant	<input type="checkbox"/> Comply
	Must support Virtual Extensible Local Area Network (VXLAN) L2/3 gateway	<input type="checkbox"/> Comply
	Must support precision time protocol to synchronize clocks on network devices	<input type="checkbox"/> Comply
	Must support scalable L2 and L3 Ethernet Switching with QoS, ACL	<input type="checkbox"/> Comply
	Full complement of standards based IPv4 and IPv6 features including OSPF, BGP and PBR	<input type="checkbox"/> Comply
	Must support enhanced mirroring capabilities including local mirroring, Remote Port Mirroring (RPM), and Encapsulated Remote Port Mirroring (ERPM)	<input type="checkbox"/> Comply
	Must have converged network support for Data Center Bridging, with priority flow control (802.1Qbb), ETS (802.1Qaz), DCBx and iSCSI TLV Enhanced mirroring capabilities including local mirroring, Remote Port Mirroring (RPM), and Encapsulated Remote Port Mirroring (ERPM)	<input type="checkbox"/> Comply
	<p>Other accessories and requirements:</p> <ul style="list-style-type: none"> ▪ 2 x SFP+ Multi-mode (MM) Transceivers and Fiber patch cords (10 meters) for Uplink connection ▪ 8 x SFP+ Multi-mode (MM) Transceivers and Fiber patch cords (3 meters) for HCI and Backup Storage Appliance ▪ 2 x SFP+ Multi-mode (MM) Transceivers to be used as spare for future scalability requirements ▪ 2 x direct attach cable (DAC), Power cord and rail kit 	<input type="checkbox"/> Comply

WARRANTY AND OTHER SERVICES		
	Three (3) years warranty and maintenance support services for major supplied and installed equipment, including parts and labor and should start from the date of project completion or final acceptance	<input type="checkbox"/> Comply
	For the Hyperconverged Infrastructure , the supplier must provide a single point of contact through direct telephone and issue resolution service delivered by a unified support center which must assist with all issues associated with network, hardware, storage, and virtualization components	<input type="checkbox"/> Comply
	24x7 and next business day standard support via email, phone, and on-site service for the duration of the warranty period	<input type="checkbox"/> Comply
	Response time for any request for service or technical support should be within 4 hours	<input type="checkbox"/> Comply
	Technical training for system administration with hands-on learning activities from beginner to advanced levels for both HCI and Backup System. This should include official course curriculum and training materials for at least six (6) training participants	<input type="checkbox"/> Comply
	Knowledge transfer on all configured systems/devices for system administrators and with hands-on training	<input type="checkbox"/> Comply
	Includes project documentation, technical operating procedures, and system manuals	<input type="checkbox"/> Comply
	All setup, installation, troubleshooting, and support requirements must be performed by product engineers certified by the manufacturer to be capable of addressing the tasks required	<input type="checkbox"/> Comply
	All hardware components of the HCI will be tapped into the existing Uninterruptible Power Supply (UPS)	<input type="checkbox"/> Comply
	Server hardware and other devices will be installed in the existing server rack (Hitachi Rack Mounted Storage) but all necessary rail kits and other components needed for mounting the devices shall be provided by the supplier	<input type="checkbox"/> Comply
	Any hardware peripherals/devices needed for the operational functionality of the entire hyperconverged infrastructure and backup system shall be provided by the supplier	<input type="checkbox"/> Comply
	The supplier should have a Customer Service Division/Section in the IT business and after-sales service and support	<input type="checkbox"/> Comply
	The supplier must have an official website and official corporate email account and be capable of receiving requests for technical support or service by phone or email	<input type="checkbox"/> Comply
	Other necessary services that need to be performed by a certified professional shall be shouldered by the supplier including any identified operational requirements of the system that were not explicitly indicated in the technical specifications	<input type="checkbox"/> Comply

I hereby certify that the statement of compliance to the foregoing technical specifications are true and correct, otherwise, if found to be false either during proposal/quotation evaluation or post-qualification, the same shall give rise to automatic disqualification of our proposal/quotation.

Very truly yours,

Signature Over Printed Name

Position

Company

Telephone Number/s

Email address/es

Date signed

Statement of Compliance

[Bidders must check the “Comply” box against each of the individual parameters of each Specification stating the corresponding performance parameter of the equipment offered. Statements of “Comply” must be supported by evidence in a Bidders Bid and cross-referenced to that evidence. Evidence shall be in the form of manufacturer’s un-amended sales literature, unconditional statements of specification and compliance issued by the manufacturer, samples, independent test data etc., as appropriate. A statement that is not supported by evidence or is subsequently found to be contradicted by the evidence presented will render the Bid under evaluation liable for rejection. A statement either in the Bidder's statement of compliance or the supporting evidence that is found to be false either during Bid evaluation, post-qualification or the execution of the Contract may be regarded as fraudulent and render the Bidder or supplier liable for prosecution subject to the applicable laws and issuances.]

OMBUDSMAN BID FORM NO. 2-FINANCIAL PROPOSAL WITH UNDERTAKING

BID FORM

Date : _____

Project Identification No. : QN 2024-118-OCT

HONORABLE SAMUEL R. MARTIRES

Ombudsman

Office of the Ombudsman

Senator Miriam Defensor-Santiago Avenue (*formerly Agham Road*)

Barangay Bagong Pag-asa, Diliman, 1105 Quezon City

Attention: **HON. ADORACION A. AGBADA**

The Chairperson

Bids and Awards Committee-Main

Dear Ombudsman Martires:

Having examined the Philippine Bidding/Negotiated Procurement Documents including the Supplemental or Bid Bulletin Numbers _____, the receipt of which is hereby duly acknowledged, we, the undersigned, offer to **NEGOTIATED PROCUREMENT (TWO-FAILED BIDDINGS) FOR THE SUPPLY, DELIVERY, INSTALLATION, CONFIGURATION, MIGRATION, AND TESTING OF HYPERCONVERGED INFRASTRUCTURE AND BACKUP SYSTEM FOR THE OFFICE OF THE OMBUDSMAN**, in conformity with the said documents for the sum of _____ (₱ _____)

[total Bid/Best and Final Offer amount in words and figures] or the total calculated bid/best and final offer price, as evaluated and corrected for computational errors, and other bid/ best and final offer modifications in accordance with the Price Schedules attached herewith and made part of this Bid. The total bid/ best and final offer price includes the cost of all taxes, such as, but not limited to: *[specify the applicable taxes, e.g. (i) value added tax (VAT), (ii) income tax, (iii) local taxes, and (iv) other fiscal levies and duties]*, which are itemized herein and in the Price Schedules,

If our Bid is accepted, we undertake:

- a. to deliver the goods in accordance with the delivery schedule specified in the Schedule of Requirements of the Philippine Bidding Documents (PBDs);
- b. to provide a performance security in the form, amounts, and within the times prescribed in the PBDs;
- c. to abide by the Bid Validity Period specified in the PBDs and it shall remain binding upon us at any time before the expiration of that period.

Until a formal Contract is prepared and executed, this Bid/Best and final offer, together with your written acceptance thereof and your Notice of Award, shall be binding upon us.

We understand that you are not bound to accept the Lowest Calculated Bid or any Bid you may receive.

We certify/confirm that we comply with the eligibility requirements pursuant to the PBDs.

The undersigned is authorized to submit the bid on behalf of *[name of the bidder]* as evidenced by the attached *[Special Power of Attorney/Secretary's Certificate/Certification from the Bidder/Authority issued by the bidder]*.

We acknowledge that failure to sign each and every page of this Bid Form, including the *attached Detailed Cost Breakdown/Schedule of Prices*, shall be a ground for the rejection of our proposal/quotation.

Name: _____

Legal capacity: _____

Signature: _____

Duly authorized to sign the proposal/quotation for and behalf of: _____

Date: _____

Please also provide the following details for purposes of Proposal/Quotation notification required under Section 25.7 of the 2016 IRR (kindly provide details of **at least two (2)** officers of your company):

Name of Proprietor/ Managing Partner / President/Officer: _____

Position/Designation: _____

Address: _____

Email Address/es: _____

Contact Number/s: _____

Name of Proprietor/ Managing Partner / President/Officer: _____

Position/Designation: _____

Address: _____

Email Address/es: _____

Contact Number/s: _____

Price Schedule for Goods Offered from Abroad (If applicable)
[shall be submitted with the Bid if bidder is offering goods from Abroad]

For Goods Offered from Abroad

Name of Bidder _____ Project ID No. **QN 2024-118-OCT** Page ___ of ___

1	2	3	4	5	6	7	8	9
Item	Description	Country of origin	Quantity	Unit price CIF port of entry (specify port) or CIP named place (specify border point or place of destination)	Total CIF or CIP price per item (col. 4 x 5)	Unit Price Delivered Duty Unpaid (DDU)	Unit price Delivered Duty Paid (DDP)	Total Price delivered DDP (col 4 x 8)

Name: _____

Legal Capacity: _____

Signature: _____

Duly authorized to sign the Proposal/Quotation for and behalf of: _____

**Price Schedule for Goods Offered from Within the Philippines
(If applicable)**

[shall be submitted with the Bid if bidder is offering goods from within the Philippines]

For Goods Offered from Within the Philippines

Name of Bidder _____ Project ID No. **QN 2024-118-OCT** Page ___ of ___

1	2	3	4	5	6	7	8	9	10
Item	Description	Country of origin	Quantity	Unit price EXW per item	Transportation and all other costs incidental to delivery, per item	Sales and other taxes payable if Contract is awarded, per item	Cost of Incidental Services, if applicable, per item	Total Price, per unit (col 5+6+7+8)	Total Price delivered Final Destination (col 9) x (col 4)

Name: _____

Legal Capacity: _____

Signature: _____

Duly authorized to sign the Proposal/Quotation for and behalf of: _____

***Section VIII. Checklist of Technical and
Financial Documents***

Checklist of Technical and Financial Documents

I. TECHNICAL COMPONENT ENVELOPE

[Note: The Bidder/Supplier must **submit two copies** of the first envelope-(1)Original Copy and (2)Copy 1]

Class "A" Documents

Legal Documents

- Valid and current Certificate of PhilGEPS Registration Certificate (Platinum Membership) (all pages) in accordance with Section 8.5.2 of the IRR of RA 9184 and GPPB Resolution No. 15-2021 dated 14 October 2021¹.

Notes:

Only the current/updated Certificate of PhilGEPS Registration (Platinum Membership) shall be accepted during the Opening of Bids. Also, expired Certificate shall be a ground for the bid to be considered "failed".

Technical Documents

- Statement of the prospective bidder of all its ongoing government and private contracts, including contracts awarded but not yet started, if any, whether similar or not similar in nature and complexity to the contract to be bid [see the sample form]; **AND**

Notes: The bidder must use the prescribed form appended to the Bidding Documents. The following are the supporting documents required:

1. Copies of the Contracts; and (If there is no contract, the purchase order (P.O.) may be submitted as long as the terms and conditions are included therein.)
2. Copies of the Notice of Award (NOA) or Notice to Proceed (NTP) (For private contracts, NOA or NTP shall not be required.)

- Statement of the bidder's Single Largest Completed Contract (SLCC) similar to the contract to be bid, except under conditions provided for in Sections 23.4.1.3 and 23.4.2.4 of the 2016 revised IRR of RA No. 9184, within the relevant period as provided in the Bidding Documents [see the sample form]; **AND**

Notes: The bidder must use the prescribed form appended to the Bidding Documents. The following are the supporting documents required:

1. Copies of the Certificate of Acceptance by the end-user or Official Receipt (OR) or Sales Invoice;
2. Copies of the Contracts (If there is no contract, the purchase order (P.O.) may be submitted as long as the terms and conditions are included therein.)

- Original copy of Bid Security. If in the form of a Surety Bond, submit also a certification issued by the Insurance Commission; **OR**

- Original copy of Notarized Bid Securing Declaration [see the sample form]; **AND**

- Ombudsman Bid Form No. 1** - Conformity with the Technical Specifications, which may include production/delivery schedule, manpower requirements, and/or after-sales/parts, if applicable, [see the sample form]; **AND**

- Original duly signed Omnibus Sworn Statement (OSS) (use GPPB prescribed form as per GPPB Resolution No. 16-2020) [see the sample form]; **AND**

- Proof of Appointment of Bidder's Authorized Representative(s):

- NOTARIZED Certificate issued by the Corporate Secretary (for

¹ The following are the related provisions/requirements based on GPPB Resolution No. 15-2021 dated 14 October 2021 regarding submission of valid/current PhilGEPS Certificate of Registration (Platinum Membership):

- LIFT the suspension on the implementation of mandatory submission of the PhilGEPS Certificate of Registration (Platinum Membership) in Competitive Bidding and Limited Source Bidding, thus, fully enforcing Section 8.5.2 and 54.6 of the 2016 revised IRR of RA 9184 starting 01 January 2022; and
- AMEND Sections 23.1(a)(ii) and 24.1(a)(ii) of the 2016 revised IRR of RA 9184 to reflect that the submission of the recently expired Mayor's Permit together with the Official Receipt as proof that the prospective bidders has applied for renewal within the period prescribed by the concerned local government unit shall be accepted by the PhilGEPS for the purpose of updating the PhilGEPS Certificate of Registration (Platinum Membership) in accordance with Section 8.5.2 of the 2016 revised IRR of RA 9184

Corporation/Cooperative/Joint Venture) or issued by the Managing Partner or President (for Partnership), attesting the appointment of the bidder's representative(s) [see the sample form]; **OR**

NOTARIZED Special Power of Attorney for Sole Proprietorship [see the sample form].

Financial Documents

- BIDDER'S COMPUTATION OF NET FINANCIAL CONTRACTING CAPACITY (NFCC) [see the sample form];² **OR**
 - A committed Line of Credit from a Universal or Commercial Bank in lieu of its NFCC Computation [see the sample form].

Class "B" Documents

- If applicable, a duly signed joint venture agreement (JVA) in case the joint venture is already in existence; **OR**
- Duly notarized statements from all the potential joint venture partners stating that they will enter into and abide by the provisions of the JVA in the instance that the bid is successful.

Other documentary requirements under RA No. 9184 (as applicable)

- [For foreign bidders claiming by reason of their country's extension of reciprocal rights to Filipinos] Certification from the relevant government office of their country stating that Filipinos are allowed to participate in government procurement activities for the same item or product.
- If the Bidder claims preference as a Domestic Bidder/Domestic Entity, the bidder must submit:
 - Certification from the Department of Trade and Industry stating that the articles forming part of its bid are substantially composed of articles, materials, or supplies grown, produced, or manufactured in the Philippines.

II. FINANCIAL COMPONENT ENVELOPE

[Note: The Bidder must **submit two copies** of the second envelope-(1) Original Copy and (2) Copy 1]

- Ombudsman Bid Form No. 2** - Original of duly signed and accomplished Financial Bid Form³ [see the sample form]; **AND**
- Original of duly signed and accomplished **Price Schedules(s)** [see the sample form].

Important note:

For authentication purposes, **ALL PAGES** of the bidding documents for submission **must be certified** by the authorized signatory of the participating Bidder/Company. The bidders are also reminded to put proper tab on each bidding documents.

The bidder should use the prescribed Sample Forms on the pages indicated in the table of Sample Forms.

² NFCC = [(Current assets minus current liabilities) (15)] minus the value of all outstanding or uncompleted portions of the projects under ongoing contracts, including awarded contracts yet to be started, coinciding with the contract to be bid.

³ Note: Where a required item is provided but no price is indicated, the same shall be considered as non-responsive. However, specifying a "0" (zero) or "-" (dash) for the said item would mean that it is being offered for FREE to the government, except those required by law or regulations to be provided for (Section 32.2.1 (a), Rule IX, IRR)

OFFICE OF THE OMBUDSMAN
Bids and Awards Committee-Main

SAMPLE FORMS	Page
Affidavit of Undertaking	38
Omnibus Sworn Statement (Revised)	39
Authority of Signatory – Special Power of Attorney	41
Authority of Signatory – Secretary’s Certificate	42
Statement of All Ongoing Government and Private Contracts Including Contracts awarded but not yet started either similar in nature or not	44
Statement identifying the bidder’s Single Largest Completed Contract (SLCC)	45
NFCC/Financial Documents for Eligibility Check	46
Credit Line Certificate	47
Bank Guarantee Form	49
Contract Agreement Form (Revised)	50
Bid Securing Declaration (Revised)	52
Performance Securing Declaration (New)	53

Republic of the Philippines)
City of _____) S.S.

AFFIDAVIT OF UNDERTAKING

I/We, [*Name of Authorized Representative/Affiant*], of legal age, duly authorized representative of _____ [*Name of Bidder/Supplier*], with office address at _____, after having been duly sworn in accordance with law, do hereby depose and state that:

- 1) That _____ [*Name of Bidder/Supplier*] has been in the IT business for at least ten (10) years and is an authorized reseller of the product/unit (major components) being offered for three (3) years;
- 2) The HCI and Backup System or any of its major components, shall not be an End-of-Life (EOL) and End-of-Support (EOS) model at the time of the bidding and during the 3-year warranty period. In the event of an unforeseeable EOL or EOS of any of the equipment within the warranty period, the equipment should be replaced FREE OF CHARGE; and
- 3) That this Affidavit is executed in order to attest the truthfulness of the foregoing narration of facts and fully conscious that I do so under oath and may face any criminal liability for perjury.

IN WITNESS WHEREOF, I have hereunto set my hand this __ day of _____, 2024 at _____, Philippines.

[Insert NAME OF BIDDER OR ITS AUTHORIZED REPRESENTATIVE]
[Insert signatory's legal capacity]
Affiant

SUBSCRIBED AND SWORN to before me this day of [*month*] [*year*] at [*place of execution*], Philippines. Affiant/s personally appear before me and was/were identified by me through competent evidence of identity as defined in the 2004 Rules on Notarial Practice (A.M. No. 02-8-13-SC). Affiant/s exhibited to me his/her [_____], with his/her photograph and signature appearing thereon, with no. _____ issued on _____ at _____.

Name of Notary _____
Public Serial No. of Commission _____ Notary
Public for _____ until _____
Roll of Attorneys No. _____
PTR No. [*date issued*], [*place issued*]
IBP No. [*date issued*], [*place issued*]

Doc. No. _____
Page No. _____
Book No. _____
Series of _____.

Omnibus Sworn Statement (Revised)

[shall be submitted with the Bid]

REPUBLIC OF THE PHILIPPINES)
CITY/MUNICIPALITY OF _____) S.S.

AFFIDAVIT

I, [Name of Affiant], of legal age, [Civil Status], [Nationality], and residing at [Address of Affiant], after having been duly sworn in accordance with law, do hereby depose and state that:

1. *[Select one, delete the other:]*

[If a sole proprietorship:] I am the sole proprietor or authorized representative of [Name of Bidder] with office address at [address of Bidder];

[If a partnership, corporation, cooperative, or joint venture:] I am the duly authorized and designated representative of [Name of Bidder] with office address at [address of Bidder];

2. *[Select one, delete the other:]*

[If a sole proprietorship:] As the owner and sole proprietor, or authorized representative of [Name of Bidder], I have full power and authority to do, execute and perform any and all acts necessary to participate, submit the bid, and to sign and execute the ensuing contract for [Name of the Project] of the [Name of the Procuring Entity], as shown in the attached duly notarized Special Power of Attorney;

[If a partnership, corporation, cooperative, or joint venture:] I am granted full power and authority to do, execute and perform any and all acts necessary to participate, submit the bid, and to sign and execute the ensuing contract for [Name of the Project] of the [Name of the Procuring Entity], as shown in the attached [state title of attached document showing proof of authorization (e.g., duly notarized Secretary's Certificate, Board/Partnership Resolution, or Special Power of Attorney, whichever is applicable)];

3. [Name of Bidder] is not "blacklisted" or barred from bidding by the Government of the Philippines or any of its agencies, offices, corporations, or Local Government Units, foreign government/foreign or international financing institution whose blacklisting rules have been recognized by the Government Procurement Policy Board, **by itself or by relation, membership, association, affiliation, or controlling interest with another blacklisted person or entity as defined and provided for in the Uniform Guidelines on Blacklisting;**

4. Each of the documents submitted in satisfaction of the bidding requirements is an authentic copy of the original, complete, and all statements and information provided therein are true and correct;

5. [Name of Bidder] is authorizing the Head of the Procuring Entity or its duly authorized representative(s) to verify all the documents submitted;

6. *[Select one, delete the rest:]*

[If a sole proprietorship:] The owner or sole proprietor is not related to the Head of the Procuring Entity, members of the Bids and Awards Committee (BAC), the Technical Working Group, and the BAC Secretariat, the head of the Project Management Office or the end-user unit, and the project consultants by consanguinity or affinity up to the third civil degree;

[If a partnership or cooperative:] None of the officers and members of [Name of Bidder] is related to the Head of the Procuring Entity, members of the Bids and Awards Committee (BAC), the Technical Working Group, and the BAC Secretariat, the head of the Project

Management Office or the end-user unit, and the project consultants by consanguinity or affinity up to the third civil degree;

[If a corporation or joint venture:] None of the officers, directors, and controlling stockholders of *[Name of Bidder]* is related to the Head of the Procuring Entity, members of the Bids and Awards Committee (BAC), the Technical Working Group, and the BAC Secretariat, the head of the Project Management Office or the end-user unit, and the project consultants by consanguinity or affinity up to the third civil degree;

7. *[Name of Bidder]* complies with existing labor laws and standards; and
8. *[Name of Bidder]* is aware of and has undertaken the responsibilities as a Bidder in compliance with the Philippine Bidding Documents, which includes:
 - a. Carefully examining all of the Bidding Documents;
 - b. Acknowledging all conditions, local or otherwise, affecting the implementation of the Contract;
 - c. Making an estimate of the facilities available and needed for the contract to be bid, if any; and
 - d. Inquiring or securing Supplemental/Bid Bulletin(s) issued for the *[Name of the Project]*.
9. *[Name of Bidder]* did not give or pay directly or indirectly, any commission, amount, fee, or any form of consideration, pecuniary or otherwise, to any person or official, personnel or representative of the government in relation to any procurement project or activity.
10. **In case advance payment was made or given, failure to perform or deliver any of the obligations and undertakings in the contract shall be sufficient grounds to constitute criminal liability for Swindling (Estafa) or the commission of fraud with unfaithfulness or abuse of confidence through misappropriating or converting any payment received by a person or entity under an obligation involving the duty to deliver certain goods or services, to the prejudice of the public and the government of the Philippines pursuant to Article 315 of Act No. 3815 s. 1930, as amended, or the Revised Penal Code.**

IN WITNESS WHEREOF, I have hereunto set my hand this ___ day of ___, 20__ at _____, Philippines.

[Insert NAME OF BIDDER OR ITS AUTHORIZED REPRESENTATIVE]

[Insert signatory's legal capacity]

Affiant

SUBSCRIBED AND SWORN to before me this day of *[month]* *[year]* at *[place of execution]*, Philippines. Affiant/s personally appear before me and was/were identified by me through competent evidence of identity as defined in the 2004 Rules on Notarial Practice (A.M. No. 02-8-13-SC). Affiant/s exhibited to me his/her [_____], with his/her photograph and signature appearing thereon, with no. _____ issued on _____ at _____.

Name of Notary
Public Serial No. of Commission _____ Notary
Public for _____ until ____
Roll of Attorneys No. _____
PTR No. *[date issued]*, *[place issued]*
IBP No. *[date issued]*, *[place issued]*

Doc. No. _____
Page No. _____
Book No. _____
Series of _____.

SPECIAL POWER OF ATTORNEY

I, _____, President of _____
_____, a corporation incorporated
under the laws of _____, with its registered office at _____
_____, by virtue of Board Resolution No. _____ dated _____
_____, has made, constituted and appointed _____ true and
lawful attorney, for it and its name, place and stead, to do, execute and perform any and all acts
necessary and/or represent _____ in the bidding
of _____ as fully and effectively as
corporation might do if personally present with full power of substitution and revocation and
hereby confirming all that said representative shall lawfully do or cause to be done by virtue hereof.

IN WITNESS WHEREOF, I have hereunto set my hand this _____ day of _____
_____, 20____, at _____.

Affiant

Signed in the Presence of:

ACKNOWLEDGMENT

REPUBLIC OF THE PHILIPPINES)
QUEZON CITY) SS.

BEFORE ME, a Notary Public for and in Quezon City, Philippines, this _____ day of ____
_____, 20____, personally appeared:

NAME CTC/Government Issued ID NO. ISSUED AT/ON

known to me and known to be the same person who executed the foregoing instrument consisting
of _____() pages, including the page whereon the acknowledgments is written and
acknowledged before me that the same is his free and voluntary act and deed and that of the
Corporation he represents.

WITNESS MY HAND AND NOTARIAL SEAL, at the place and on the date first above
written.

Name of Notary _____
Public Serial No. of Commission _____
Notary Public for _____ until _____
Roll of Attorneys No. _____
PTR No. [date issued], [place issued]
IBP No. [date issued], [place issued]

Doc. No. _____
Page No. _____
Book No. _____
Series of _____.

SECRETARY'S CERTIFICATE

I, _____, a duly elected and qualified Corporate Secretary of _____, a corporation duly organized and existing under and by virtue of the law of the _____ DO HEREBY CERTIFY, that:

I am familiar with the facts herein certified and duly authorized to certify the same;

At the regular meeting of the Board of Directors of the said Corporation duly convened and held on _____ at which meeting a quorum was present and acting throughout, the following resolutions were approved, and the same have not been annulled, revoked and amended in any way whatever and are in full force and effect on the date hereof:

RESOLVED, that _____ be, as it hereby is, authorized to participate in the bidding of _____ by the Office of the Ombudsman; and that if awarded the project shall enter into contract with the Office of the Ombudsman; and in connection therewith hereby appoint _____ acting as duly authorized and designated representatives of _____, are granted full power and authority to do, execute and perform any and all acts necessary and/or to represent _____ in the bidding as fully effectively as the _____ might do if personally present with full power of substitution and revocation and hereby satisfying and confirming all that my said representative shall lawfully do or cause to be done by virtue hereof;

RESOLVED FURTHER THAT, the _____ hereby authorizes its President to:

- (1) execute a waiver of jurisdiction whereby the _____ hereby submits itself to the jurisdiction of the Philippine government and hereby waives its right to question the jurisdiction of the Philippine courts;
- (2) execute a waiver that the _____ shall not seek and obtain writ of injunctions or prohibition or restraining order against the Office of the Ombudsman or any other agency in connection with this project to prevent and restrain the bidding procedures related thereto, the negotiating of and award of a contract to a successful bidder, and the carrying out of the awarded contract.

WITNESS the signature of the undersigned as such officer of the said _____ this _____.

(Corporate Secretary)

ACKNOWLEDGMENT

REPUBLIC OF THE PHILIPPINES)
QUEZON CITY) SS.

BEFORE ME, a Notary Public for and in Quezon City, Philippines, this _____ day of _____ 20__, personally appeared:

<u>NAME</u>	<u>CTC/Government Issued ID NO.</u>	<u>ISSUED AT/ON</u>

known to me and known to be the same person who executed the foregoing instrument consisting of _____() pages, including the page whereon the acknowledgments is written and acknowledged before me that the same is his free and voluntary act and deed and that of the Corporation he represents.

WITNESS MY HAND AND NOTARIAL SEAL, at the place and on the date first above written.

Name of Notary _____
Public Serial No. of Commission _____
Notary Public for _____ until _____
Roll of Attorneys No. _____
PTR No. [*date issued*], [*place issued*]
IBP No. [*date issued*], [*place issued*]

Doc. No. _____
Page No. _____
Book No. _____
Series of _____.

STATEMENT OF ALL ONGOING GOVERNMENT AND PRIVATE CONTRACTS

I/We _____, do hereby state that:

1. I/We am/are the authorized and designated representative(s) of _____(Name of Bidder)_____ with office address at _____;and
2. I/We am/are making this Statement of All Ongoing Government and Private Contract(s) as of _____ in compliance with Section 23.1 and 24.1 of the Revised IRR of RA 9184 and in accordance with the requirements of the Office of the Ombudsman- Bids and Awards Committee:

ONGOING GOVERNMENT AND PRIVATE CONTRACTS INCLUDING THOSE AWARDED BUT NOT YET STARTED

Project Name and Description	a. Client Name b. Address c. Telephone Nos. d. Contact Person	a. Date Awarded b. Date Started c. Date of Completion	Title of the Project in the Contract	% of Accomplishment		Contract Amount	Value of Outstanding Contracts/ Undelivered Portion	Date of Delivery/ Completion
				Planned	Actual			
<u>GOVERNMENT:</u>								
<u>PRIVATE:</u>								
						TOTAL COST		

Important notes:

This statement shall be supported with:

- 1 Notice of Award and/or Contract
- 2 Notice to Proceed issued by the owner

Submitted by:

Signature Over Printed Name of Authorized Representative

Name of the Company: _____

Date Signed: _____

STATEMENT OF SINGLE LARGEST COMPLETED CONTRACT SIMILAR TO THE REQUIREMENT

I/We _____, do hereby state that:

1. I/We am/are the authorized and designated representative(s) of _____ (Name of Bidder) with office address at _____;
2. I/We am/are making this Statement of Single Largest Completed Contract (SLCC) similar to the contract to be bid in accordance to the provisions of RA 9184 and the requirements of the Office of the Ombudsman- Bids and Awards Committee; and
3. The following are the details about the said single largest completed contract similar to the Project **within the last five (5) years**:

Name of the Contract	Company Name, Contact Person and Contact Number	Description of Similar Contract	Items/Goods	Amount of Contract	Date of Completion

Note: Description of Similar Contract (*description should show with the requirements such as kinds of goods sold, nature/scope of the contract for the procuring entity to determine the relevance of the entries with the Procurement at hand*)

This statement shall be supported with:

1. Certificate of Acceptance by the end-user or Official Receipt (OR) or Sales Invoice)
2. Contract or Purchase Order

Submitted by:

Signature Over Printed Name of Authorized Representative

Name of the Company: _____

Date Signed: _____

FINANCIAL DOCUMENTS FOR ELIGIBILITY CHECK

COMPUTATION OF NET FINANCIAL CONTRACTING CAPACITY

	CURRENT ASSET	PhP _____
	CURRENT LIABILITIES (less)	PhP _____
	NETWORTH	PhP _____
		PhP _____ x 15
VALUE OF ALL OUTSTANDING CONTRACTS (less)		PhP _____
		PhP _____
VALUE OF ALL AWARDED BUT NOT YET STARTED CONTRACTS (less)		PhP _____
NET FINANCIAL CONTRACTING CAPACITY		PhP _____

Notes:

The information herein will be based on financial statement for immediately preceeding calendar year duly audited and received by the BIR

The **Net Financial Contracting Capacity (NFCC)** based on the above data is computed as follows:

NFCC = 15 (current asset – current liabilities) minus value of all outstanding works under ongoing contracts including awarded contracts yet to be started

NFCC = P _____

K = is fixed to 15 (Reference 2016 IRR, RA 9184)

The bidder may submit a committed Line of Credit from a Universal or Commercial Bank which must be equal to 10% of the ABC, in lieu of its NFCC computation (Reference: 2016 IRR, RA 9184).

Submitted by:

Signature Over Printed Name of Authorized Representative

Name of the Company: _____

Date Signed: _____

CREDIT LINE CERTIFICATE

Date: _____

HON. SAMUEL R. MARTIRES

Ombudsman

Office of the Ombudsman

Senator Miriam Defensor-Santiago Avenue (*Formerly Agham Road*)

Barangay Bagong Pag-asa, Diliman, Quezon City

CONTRACT / PROJECT: _____

COMPANY / FIRM : _____

ADDRESS : _____

BANK : _____

ADDRESS : _____

AMOUNT : _____

This is to certify that the above Bank with business address indicated above, commits to provide the _____, if awarded the above-mentioned Contract, a credit line in the amount specified above which shall be exclusively used to finance the performance of the above-mentioned contract subject to our terms, conditions and requirements.

The credit line shall be available within fifteen (15) calendar days after receipt by the _____ of the Notice of Award and such line of credit shall be maintained until the project is completed by the Contractor.

This Certification is being issued in favor of said _____ in connection with the bidding requirement of the Office of the Ombudsman for the above-mentioned Contract. We are aware that any false statements issued by us make us liable for perjury.

Name and Signature of Authorized Financing Institution Officer : _____
Official Designation : _____
Email Address: _____

Concurred By:
Name & Signature of Supplier/Distributor/Manufacturer/Contractor's Authorized Representative : _____
Official Designation : _____
Email Address: _____

Note: The amount committed should be machine validated.

ACKNOWLEDGMENT

REPUBLIC OF THE PHILIPPINES)
QUEZON CITY) SS.

BEFORE ME, a Notary Public for and in Quezon City, Philippines, this _____ day of _____ 20____, personally appeared:

NAME CTC/Government Issued ID NO. ISSUED AT/ON

known to me and known to be the same person who executed the foregoing instrument consisting of _____ () pages, including the page whereon the acknowledgments is written and

acknowledged before me that the same is his free and voluntary act and deed and that of the Corporation he represents.

WITNESS MY HAND AND NOTARIAL SEAL, at the place and on the date first above written.

Doc. No. _____
Page No. _____
Book No. _____
Series of _____.

Name of Notary _____
Public Serial No. of Commission _____
Notary Public for _____ until _____
Roll of Attorneys No. _____
PTR No. [*date issued*], [*place issued*]
IBP No. [*date issued*], [*place issued*]

Bank Guarantee Form for Advance Payment

To: *[name and address of PROCURING ENTITY]*
 [name of Contract]

Gentlemen and/or Ladies:

In accordance with the payment provision included in Section 2.2, General Conditions of Contract to provide for advance payment, *[name and address of Supplier]* (hereinafter called the “Supplier”) shall deposit with the PROCURING ENTITY a bank guarantee to guarantee its proper and faithful performance under the said Clause of the Contract in an amount of *[amount of guarantee in figures and words]*.

We, the *[bank or financial institution]*, as instructed by the Supplier, agree unconditionally and irrevocably to guarantee as primary obligator and not as surety merely, the payment to the PROCURING ENTITY on its first demand without whatsoever right of objection on our part and without its first claim to the Supplier, in the amount not exceeding *[amount of guarantee in figures and words]*.

We further agree that no change or addition to or other modification of the terms of the Contract to be performed thereunder or of any of the Contract documents which may be made between the PROCURING ENTITY and the Supplier, shall in any way release us from any liability under this guarantee, and we hereby waive notice of any such change, addition, or modification.

This guarantee shall remain valid and in full effect from the date of the advance payment received by the Supplier under the Contract until *[date]*.

Yours truly,

Signature and seal of the Guarantors

[name of bank or financial institution]

[address]

[date]

Contract Agreement Form for the Procurement of Goods (Revised)

[Not required to be submitted with the Bid, but it shall be submitted within ten (10) days after receiving the Notice of Award]

CONTRACT AGREEMENT

THIS AGREEMENT made the _____ day of _____ 20____ between [name of PROCURING ENTITY] of the Philippines (hereinafter called “the Entity”) of the one part and [name of Supplier] of [city and country of Supplier] (hereinafter called “the Supplier”) of the other part;

WHEREAS, the Entity invited Bids for certain goods and ancillary services, particularly [brief description of goods and services] and has accepted a Bid by the Supplier for the supply of those goods and services in the sum of [*contract price in words and figures in specified currency*] (hereinafter called “the Contract Price”).

NOW THIS AGREEMENT WITNESSETH AS FOLLOWS:

1. In this Agreement words and expressions shall have the same meanings as are respectively assigned to them in the Conditions of Contract referred to.
2. The following documents as required by the 2016 revised Implementing Rules and Regulations of Republic Act No. 9184 shall be deemed to form and be read and construed as integral part of this Agreement, viz.:
 - i. Philippine Bidding Documents (PBDs);
 - i. Schedule of Requirements;
 - ii. Technical Specifications;
 - iii. General and Special Conditions of Contract; and
 - iv. Supplemental or Bid Bulletins, if any
 - ii. Winning bidder’s bid, including the Eligibility requirements, Technical and Financial Proposals, and all other documents or statements submitted;

Bid form, including all the documents/statements contained in the Bidder’s bidding envelopes, as annexes, and all other documents submitted (*e.g.*, Bidder’s response to request for clarifications on the bid), including corrections to the bid, if any, resulting from the Procuring Entity’s bid evaluation;
 - iii. Performance Security;
 - iv. Notice of Award of Contract; and the Bidder’s conforme thereto; and
 - v. Other contract documents that may be required by existing laws and/or the Procuring Entity concerned in the PBDs. **Winning bidder agrees that additional contract documents or information prescribed by the GPPB that are subsequently required for submission after the contract execution, such as the Notice to Proceed, Variation Orders, and Warranty Security, shall likewise form part of the Contract.**
3. In consideration for the sum of [*total contract price in words and figures*] or such other sums as may be ascertained, [*Named of the bidder*] agrees to [*state the object of the contract*] in accordance with his/her/its Bid.
4. The [*Name of the procuring entity*] agrees to pay the above-mentioned sum in accordance with the terms of the Bidding.

IN WITNESS whereof the parties hereto have caused this Agreement to be executed in accordance with the laws of the Republic of the Philippines on the day and year first above written.

[Insert Name and Signature]
[Insert Signatory's Legal Capacity]

for:
[Insert Procuring Entity]

[Insert Name and Signature]
[Insert Signatory's Legal Capacity]

for:
[Insert Name of Supplier]

ACKNOWLEDGMENT

REPUBLIC OF THE PHILIPPINES)
QUEZON CITY) SS.

BEFORE ME, a Notary Public for and in Quezon City, Philippines, this _____ day of _____ 20__, personally appeared:

<u>NAME</u>	<u>CTC/Government Issued ID NO.</u>	<u>ISSUED AT/ON</u>
_____	_____	_____
_____	_____	_____

known to me and known to be the same person who executed the foregoing instrument consisting of _____ () pages, including the page whereon the acknowledgments is written and acknowledged before me that the same is his free and voluntary act and deed and that of the Corporation he represents.

WITNESS MY HAND AND NOTARIAL SEAL, at the place and on the date first above written.

Name of Notary _____
Public Serial No. of Commission _____
Notary Public for _____ until _____
Roll of Attorneys No. _____
PTR No. [date issued], [place issued]
IBP No. [date issued], [place issued]

Doc. No. _____
Page No. _____
Book No. _____
Series of _____.

Bid Securing Declaration Form

[shall be submitted with the Bid if bidder opts to provide this form of bid security]

REPUBLIC OF THE PHILIPPINES)
CITY OF _____) S.S.

BID SECURING DECLARATION Project Identification No.: **[Insert number]**

To: *[Insert name and address of the Procuring Entity]*

I/We, the undersigned, declare that:

1. I/We understand that, according to your conditions, bids must be supported by a Bid Security, which may be in the form of a Bid Securing Declaration.
2. I/We accept that: (a) I/we will be automatically disqualified from bidding for any procurement contract with any procuring entity for a period of two (2) years upon receipt of your Blacklisting Order; and, (b) I/we will pay the applicable fine provided under Section 6 of the Guidelines on the Use of Bid Securing Declaration, within fifteen (15) days from receipt of the written demand by the procuring entity for the commission of acts resulting to the enforcement of the bid securing declaration under Sections 23.1(b), 34.2, 40.1 and 69.1, except 69.1(f), of the IRR of RA No. 9184; without prejudice to other legal action the government may undertake.
3. I/We understand that this Bid Securing Declaration shall cease to be valid on the following circumstances:
 - a. Upon expiration of the bid validity period, or any extension thereof pursuant to your request;
 - b. I am/we are declared ineligible or post-disqualified upon receipt of your notice to such effect, and (i) I/we failed to timely file a request for reconsideration or (ii) I/we filed a waiver to avail of said right; and
 - c. I am/we are declared the bidder with the Lowest Calculated Responsive Bid, and I/we have furnished the performance security and signed the Contract.

IN WITNESS WHEREOF, I/We have hereunto set my/our hand/s this ____ day of *[month]* *[year]* at *[place of execution]*.

*[Insert NAME OF BIDDER OR ITS AUTHORIZED
REPRESENTATIVE]*

[Insert signatory's legal capacity]

Affiant

SUBSCRIBED AND SWORN to before me this day of *[month]* *[year]* at *[place of execution]*, Philippines. Affiant/s personally appear before me and was/were identified by me through competent evidence of identity as defined in the 2004 Rules on Notarial Practice (A.M. No. 02-8-13-SC). Affiant/s exhibited to me his/her *[_____]*, with his/her photograph and signature appearing thereon, with no. _____ issued on _____ at _____.

Name of Notary _____
Public Serial No. of Commission _____
Notary Public for _____ until _____
Roll of Attorneys No. _____
PTR No. *[date issued]*, *[place issued]*
IBP No. *[date issued]*, *[place issued]*

Doc. No. _____
Page No. _____
Book No. _____
Series of _____.

Performance Securing Declaration (Revised)

[if used as an alternative performance security but it is not required to be submitted with the Bid, as it shall be submitted within ten (10) days after receiving the Notice of Award]

REPUBLIC OF THE PHILIPPINES)
CITY OF _____) S.S.

PERFORMANCE SECURING DECLARATION

Invitation to Bid: [Insert Reference Number indicated in the Bidding Documents]

To: [Insert name and address of the Procuring Entity]

I/We, the undersigned, declare that:

1. I/We understand that, according to your conditions, to guarantee the faithful performance by the supplier/distributor/manufacturer/contractor/consultant of its obligations under the Contract, I/we shall submit a Performance Securing Declaration within a maximum period of ten (10) calendar days from the receipt of the Notice of Award prior to the signing of the Contract.
2. I/We accept that: I/we will be automatically disqualified from bidding for any procurement contract with any procuring entity for a period of one (1) year for the first offense, or two (2) years **for the second offense**, upon receipt of your Blacklisting Order if I/We have violated my/our obligations under the Contract;
3. I/We understand that this Performance Securing Declaration shall cease to be valid upon:
 - a. issuance by the Procuring Entity of the Certificate of Final Acceptance, subject to the following conditions:
 - i. Procuring Entity has no claims filed against the contract awardee;
 - ii. It has no claims for labor and materials filed against the contractor; and
 - iii. Other terms of the contract; or
 - b. replacement by the winning bidder of the submitted PSD with a performance security in any of the prescribed forms under Section 39.2 of the 2016 revised IRR of RA No. 9184 as required by the end-user.

IN WITNESS WHEREOF, I/We have hereunto set my/our hand/s this ____ day of [month] [year] at [place of execution].

[Insert NAME OF BIDDER OR ITS AUTHORIZED REPRESENTATIVE]

[Insert signatory's legal capacity]

Affiant

SUBSCRIBED AND SWORN to before me this day of [month] [year] at [place of execution], Philippines. Affiant/s personally appear before me and was/were identified by me through competent evidence of identity as defined in the 2004 Rules on Notarial Practice (A.M. No. 02-8-13-SC). Affiant/s exhibited to me his/her [_____], with his/her photograph and signature appearing thereon, with no. ____ issued on ____ at _____.

Name of Notary _____
Public Serial No. of Commission _____
Notary Public for _____ until ____
Roll of Attorneys No. _____
PTR No. [date issued], [place issued]
IBP No. [date issued], [place issued]

Doc. No. _____
Page No. _____
Book No. _____
Series of _____.

